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at 12:36 FILED o'clock PM

FEB 10 2026

Nancy E. Ruter
County Clerk, Williamson Co., TX

After Recording, Please Return To:

Jackson Walker L.L.P.
2323 Ross Ave., Suite 600
Dallas, Texas 75201
Attn: Kelly S. Hodge

NOTICE OF SUBSTITUTE TRUSTEE'S SALE

DATE: February 10, 2026

NOTE: Promissory Note described as follows:

Date: October 28, 2021

Borrower: Lynd Living Legends at Lakeline Apartments, LLC, a Delaware limited liability company

Payee: OREC Structured Finance Co., LLC, a Delaware limited liability company (n/k/a Lument Structured Finance, LLC)

Original Principal Amount: \$41,216,500.00

DEED OF TRUST: Leasehold Deed of Trust, Assignment of Leases and Rents, Security Agreement and Fixture Filing described as follows:

Date: June 14, 2023

Grantor: Lynd Living Legends at Lakeline Apartments LLC, a Delaware limited liability company

Trustee: Rebecca Conrad

Beneficiary: HRL - 3, LLC, a Delaware limited liability company

Recorded in: Document Number 2023050063, of the Real Property Records of Williamson County, Texas

LENDER: LSF AUSTIN, LLC, a Delaware limited liability company (as successor-by-assignment to Lument Structured Finance, LLC, a Delaware limited liability company (as successor-by-assignment to HRL - 3, LLC, a Delaware limited liability company (as successor-by-assignment to OREC Structured Finance Co., LLC, a Delaware limited liability company (n/k/a Lument Structured Finance, LLC))))), its successors and assigns

GRANTOR: Lynd Living Legends at Lakeline Apartments LLC, a Delaware limited liability company

GROUND LEASE: That certain Lease Agreement dated June 14, 2023, executed by Texas Essential Housing Public Facility Corporation, as landlord, and Grantor, as tenant, with respect to the Property

PROPERTY: The property more particularly described on Exhibit A, attached hereto

SUBSTITUTE TRUSTEE: Any of Kelly Hodge or Spence Howden, each of whom is fully empowered and authorized to act alone, without the necessity of the joinder of any other Substitute Trustee

Substitute Trustee's Mailing Address:

c/o Jackson Walker L.L.P.
2323 Ross Ave., Suite 600
Dallas, Texas 75201
Attn: Kelly S. Hodge

DATE AND TIME OF SUBSTITUTE TRUSTEE'S SALE OF PROPERTY:

March 3, 2026, being the first Tuesday of the month, to commence at 10:00 a.m., or within three hours thereafter.

PLACE OF SUBSTITUTE TRUSTEE'S SALE OF PROPERTY:

Outside the northeast lower level door of the Williamson County Justice Center at 405 MLK Street, Georgetown, Texas 78626, or such other place designated for real property foreclosures pursuant to Section 51.002 of the Texas Property Code by the Commissioners Court of Williamson County, Texas, in instrument(s) recorded in the real property records of Williamson County, Texas.

Default has occurred in the payment of the Note and in the performance of the obligations of the Deed of Trust, which secures the Note. Because of such default, Lender, the owner of the Note and the holder of the Note and the Deed of Trust lien securing payment of the Note, for purposes of Section 51.002 of the Texas Property Code, has requested Substitute Trustee to sell Grantor's interest in the Ground Lease and the Property in accordance with the terms of the Deed of Trust and applicable law.

The Deed of Trust may encumber both leasehold and personal property. Formal notice is hereby given of Lender's election to proceed against and sell both the leasehold property and any personal property described in the Deed of Trust, in accordance with Lender's rights and remedies under the Deed of Trust and Section 9.604(a) of the Texas Business and Commerce Code (Texas UCC).

Therefore, notice is given that on the Date and Time of Substitute Trustee's Sale of Property and at the Place of Substitute Trustee's Sale of Property, I, Substitute Trustee or such other substitute trustee as Lender may subsequently appoint, will sell the Grantor's interest in the Ground Lease and the Property by public sale to the highest bidder for cash or acceptable certified funds, in accordance with the Deed of Trust and applicable law. The sale and conveyance of Grantor's interest in the Ground Lease and the Property will be subject to all matters of record applicable to the Ground Lease and the Property which are superior to the Deed of Trust and to the permitted exceptions to title, if any, described in the Deed of Trust. Substitute Trustee has not made and will not make any covenants, representations, or warranties concerning the Ground Lease or the Property other than providing the successful bidder at the sale with a deed to Grantor's interest in the Ground Lease and the Property containing any warranties of title required by the Deed of Trust. The Property shall be sold "AS IS, WHERE IS", and WITH ALL FAULTS.

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Spence Howden, Substitute Trustee

EXHIBIT A

Legal Description of the Property

TRACT 1: Lot 1, PLATINUM LAKELINE SUBDIVISION, a subdivision in Williamson County, Texas, according to the map or plat thereof, recorded in Cabinet EE, Slide(s) 345-346 of the Plat Records of Williamson County, Texas.

TRACT 2: Easement Estate as created and defined in Declaration of Easements and Covenants, Conditions and Restrictions dated December 27, 2007, recorded under Document No. 2008000076 of the Official Public Records of Williamson County, Texas, First Amendment recorded under Document No. 2008068223 of the Official Public Records of Williamson County, Texas and Agreement Regarding Declaration of Easements and Covenants, Conditions and Restrictions recorded under Document No. 2016014592 of the Official Public Records of Williamson County, Texas and being over and across Lot 2, PLATINUM LAKELINE SUBDIVISION, a subdivision in Williamson County, Texas, according to the map or plat thereof, recorded in Cabinet EE, Slide(s) 345-346 of the Plat Records of Williamson County, Texas.

TRACT 3: Easement Estate as created and defined in Drainage Easement Agreement dated November 13, 2012, recorded under Document No. 2012094726 of the Official Public Records of Williamson County, Texas, and First Amendment to Drainage Easement Agreement recorded under Document No. 2016060300 of the Official Public Records of Williamson County, Texas, and being over and across a 0.0327 acre portion of Lot(s) 1, Block A, MANSIONS AT LAKELINE, a subdivision in Williamson County, Texas, according to the map or plat thereof, recorded under Document No. 2012093071 of the Official Public Records of Williamson County, Texas.